

INFORMATION GUIDELINE

The *following information* in a brief narrative form should be provided to allow a preliminary review of a bridge financing request.

- Borrower background and financial statements.
- Borrower shareholder background (resume) and personal net worth statements.
- Brief overview of the proposed project including costs, equity provided, and financing required.
- Appraisals.
- Offers to purchase, if recent acquisition.
- Environmental reports, if available.
- Building inspection reports, if available.

If a construction project:

- Construction budget and timeframes.
 - Details of General Contractor and Building Contractor.
 - Development and building permits.
 - Working drawings.
- Bridge financing take out strategy.

Upon review of the above noted information, JayCap Financial Ltd. may issue a *Letter of Interest* requesting additional and/or more detailed information to support the financing request.

The Letter of Interest generally includes an outline of the terms, interest rate, lender fee, estimated overall projects costs along with other conditions anticipated under a formal *Commitment Letter*.

For additional information, please contact:

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